

Treatment of the BHP Billiton Demerger within the S&P/ASX 200 Index

Sydney, May 7, 2015: S&P Dow Jones Indices announced today that it will make the following changes in the S&P/ASX 200 Index as a result of the BHP Billiton Limited (ASX: BHP) demerger of South32 Limited (ASX: S32).

BHP Billiton Limited will spin-off 1 share of South32 Limited for every 1 BHP Billiton Limited share held. South32 Limited will be added to the S&P/ASX 200 Index after the close of trading on May 15, 2015 at a zero price. After the close of trading on May 19, 2015 South32 Limited will be up-weighted to account for the approximately 40% of shares that are to be distributed to BHP Billiton plc shareholders as part of the demerger.

There will be no removal from the S&P/ASX 200 Index as a result of the inclusion of South32 Limited.

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For more information:

Douglas Beem
Index Manager
S&P Dow Jones Indices
douglas.beem@spdji.com
61-2-9255-9807

David Blitzer
Managing Director and Chairman of the Index Committee
S&P Dow Jones Indices
david.blitzer@spdji.com
212-438-3907